Upgrading Moodle 5.0 to Moodle 5.1 on a VPS

Dr. Rick Jerz November 2025 Version 2

Addendum

- Version 1 ~ October 12, 2025
 - Posted "Quickie Presentation" on Moodle.org



Addendum

- Version 1 ~ October 12, 2025
- Version 2 ~ November 25, 2025



Objectives

- On my GoDaddy VPS

 - Upgrade Moodle 5.0 to Moodle 5.1
 To demonstrate a method for future Moodle upgrades

Moodle 5.1 – What's new?

- 1. A change in Moodle folders
 - A new /public/ folder
- 2. A "Server Configuration" change
 - Cannot go to www.mydomain.com/moodle/ folder
- 3. php.ini: Enable zend.exception_ignore_args=ON
- 4. Optional "Composer" accessory
- No change in php or database versions
 - PHP 8.2
 - MySQL 8.4

Overview and Preparation

- Moodle upgrading varies
 - Manual upgrade
 - Git upgrade
- Moodle's Upgrading docs are good
 - I use a slightly different order and method
- Tools
 - cPanel, Terminal, FTP, and Others
 - cPanel: File Manager, Manage Databases, Terminal, phpMyAdmin, Cron
 - Mac: Terminal, Forklift, Finder
- Upgrade to 5.1 Moodle 4.3.2 or newer
- Requires "zend.exception_ignore_args = On" in php.ini

Overview and Preparation

- Add "upgrade key" in config.php
 - \$CFG->directorypermissions = 0777; \$CFG->upgradekey = 'myfavoritepassword';
- Additional plugin versions for 5.1 compatibility
 - Remove those that are not compatible
 - Remove unused plugins
- Code placement
 - Folder inside or outside of web root
 - Web root (public_html, htdocs, docroot, www, or document root)
 - Within web root
 - Sub-domain
- Experimental server (herkysmith.com)
- Goal: Keep Moodle 5.1 inside web root

Upgrading Moodle

Steps

- 1. Prepare a new Moodle by downloading and unzipping the code in a temporary location
- 2. Copy config.php from old to new
- 3. Manage plugins from old to new
- 4. Make any code changes to the new
- 5. Backup your old Moodle site
- 6. Replace the old folder with the new
- 7. * Create a symbolic link to the new Moodle
- 8. Log in to Moodle to complete the update

1. Prep New Moodle

- Download latest from Moodle.org
- Move the downloaded file into a temporary location
- Extract it
- Rename it (e.g., moodle5)

Step 2. Copy config.php

- cp -p ~/public_html/moodle5/config.php ~/mdl_temp/moodle5/config.php
- Use a shell script, then
 - "sh 2*"

Step 3. Manage Plugins

- Rick's plugins
 - 1. Checklist
 - 2. Collapsed Topics
 - 3. Sharing Cart
 - 4. Configurable Reports
- Copy from old to new
- Shell script is easiest

Step 4. Making Code Changes

- Generally discouraged
- Sometimes the only solution
- SED is a streaming editor utility
- Example (all on one line)
 - sed -i'.bak' 's/VENDOR name="mysql" version="8.4"/VENDOR name="mysql" version="8.0"/g' \$www/\$temp_folder/public/admin/environment.xml

Step 5. Backup Old Moodle

- I do nightly site backups with a script run by cron
- Enable "maintenance mode"
 - php ~/\$temp_fooder/\$moodle/admin/cli/maintenance.php --enable
- Backup...
 - Moodle code, Moodle database, moodledata folder
- Many examples on Moodle.org

echo "Backup the current Moodle" source "\$buscript"

where \$buscript is the name of your backup script

Step 6. Replace Old with New

- 1. Remove previous moodle_old folder, if it exists
- 2. Rename the old moodle folder, appending "_old" to its name
- 3. Move the new prepped moodle folder into place

Step 7. Create Symbolic Link

- Note: This is a new step for Moodle 5.1 and later
- Create a symbolic link file pointing to "/public" in moodle
 - Example:
 - In -fs ~/public_html/moodle5/public ~/public_html/moodle
- Edit config.php
 - Ensure that \$CFG->wwwroot uses the link file name
- Rule: Symbolic link file name cannot match the moodle folder name

Step 8. Log in to Moodle

Summary

- My website looks and functions fine, moodle5 is in public_html
 - No need to mess with "document root," Apache config files, or a subdomain
- Required:
 - Symbolic link file
 - Some items are in Moodle's /public folder

Future Changes

- Rick's method
 - up_m5.sh contains steps 2 through 7
- After initial upgrade of 5.0 to 5.1, in up_m5.sh
 - Change mdl_public_folder from "" to "public"
- Move moodle folder outside of web root
 - mv -i ~/public_html/moodle5 ~/mdl_sites/moodle5
 - In -fs ~/mdl_sites/moodle5/public ~/public_html/moodle
- Edit cron job when moving Moodle folder
- Change mdl_code_location to "mdl_sites"

Future Changes

- Placing Moodle code directly into web root
 - Create a symbolic link to (web root)/public
 - Or
 - Change the Document root to (web root)/public

Moodle Resources

